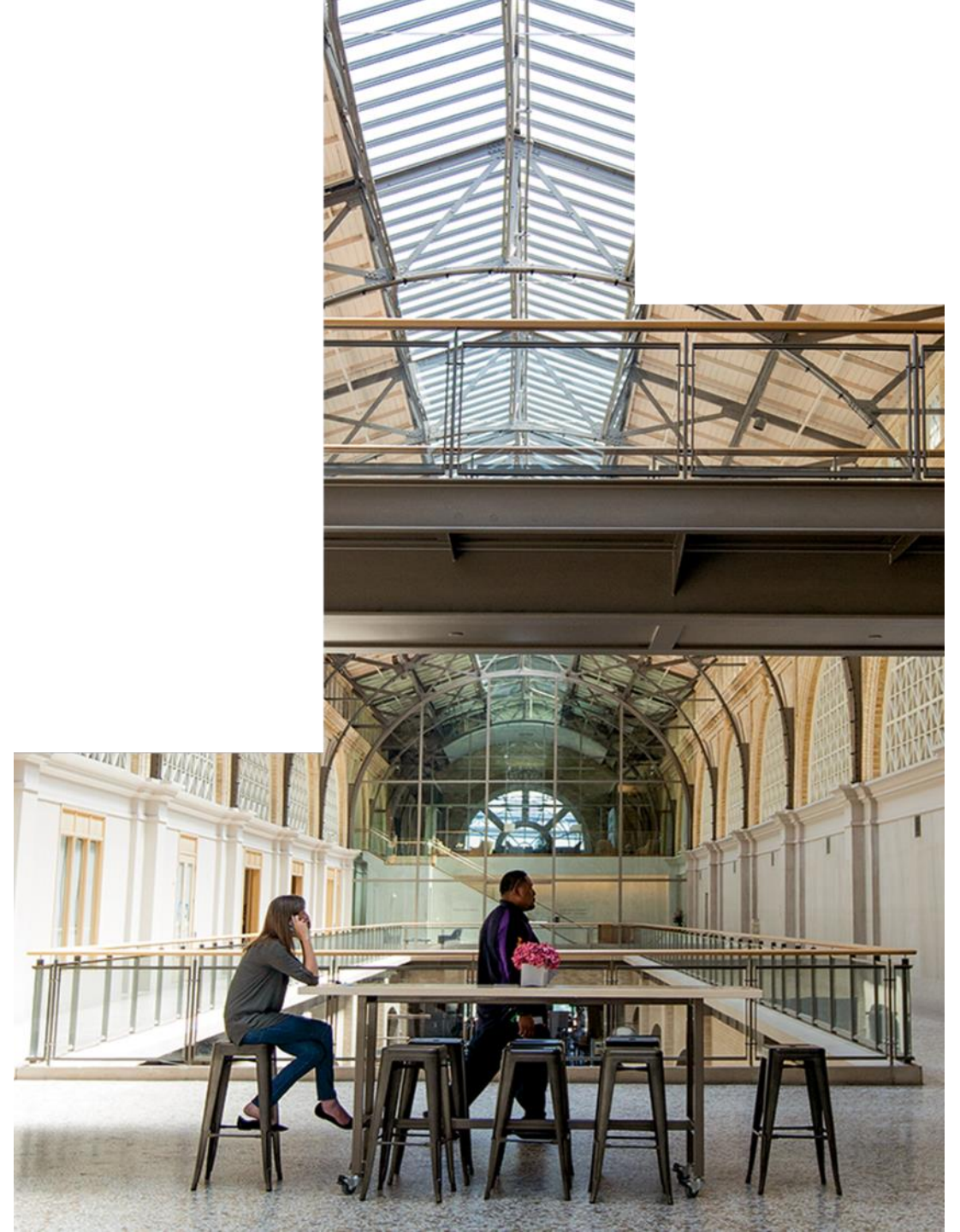


What's new in the April 2022 Release for Configurable Business Documents

Mikhail Filatov
Nikolay Selin



Agenda

Overview of Configurable Business Documents

Overview of new features in the April 2022 release

Demo

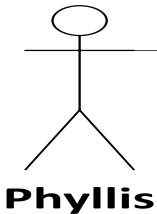
Q&A

Overview of Configurable Business Documents

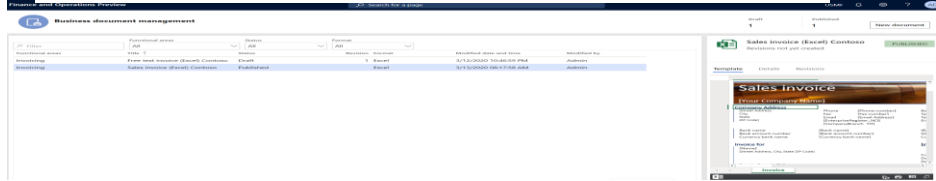


Phyllis • Accounting Manager

Phyllis manages the accounting department, processes GL transactions, reviews and approves AR, AP, payroll, bank transactions, and reviews aging reports. She also ensures that her team accurately completes financial procedures on time.

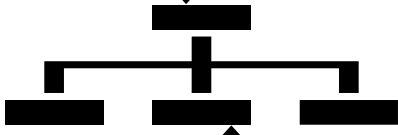


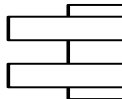
Business Document Management workspace





Electronic reporting



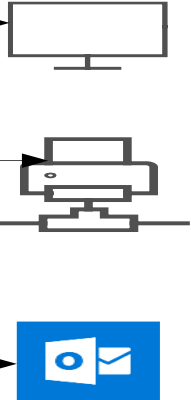


ER Destinations

Configuration designers



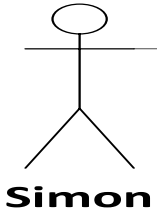
Office or PDF format





Simon • Systems Implementer/Consultant

Simon analyzes customers' needs, writes the specification and puts together a customized solution. He will do whatever it takes to get the customer's solutions up and running.





Versions

Global Repo



Overview of Configurable Business Documents- Resources

- Configurable Business Documents documentation: <https://aka.ms/businessdocumentmanagement>
- This is our 6th TechTalk, for the intro and overview of new features since GA in Oct' 19 please have a look at Configurable Business Documents TechTalks: <https://community.dynamics.com/365/b/techtalks/posts/finance-and-supply-chain-management-configurable-business-documents>
- Electronic reporting
 - [Electronic reporting overview](#)

Overview of new features in the April 2022 Release

Integration of BDM workspace with Global Repo

This feature enhances the Business document management capability and allows you to import a business document template from the Global repository to Finance, making it available for editing.

Configurable business document-specific destinations by using printer management settings in the reports (phase 2)

The initial feature implementation enables the setup and edit of business document-specific destinations by using the print management user interface in the Electronic Reporting (ER) framework. This feature extends this capability to all the remaining configurable reports that were not using it in the initial release.

Run the Electronic reporting (ER) import of manually uploaded documents in batch

The new ER capability allows you to perform data import from a manually selected file by scheduling a new batch job from the ER user interface.

Overview of new features in the April 2022 Release (cont)

Use only cell data types that are defined in an Electronic reporting (ER) format for data parsing

You can enable this feature to detect cell data types only when an Excel template is imported. You can then manually modify detected data types using ER format and use them when a real inbound file is imported. This prevents incorrect data conversion or runtime exceptions.

Support ZPL Printing (10.0.26))

This feature enhances the direct printing option of the ER framework. You can configure various labels by using the Zebra Programming Language (ZPL II) and directly send generated labels to a selected network printer.

KEEP ROWS TOGETHER functionality for Excel outputs (10.0.26)

With this feature, you can tune an ER format with an Excel template to improve the look and readability of generated reports by keeping rows of a single section together on the same page.

Demo

Nikolay Selin

Q&A

